



OWNER-ONLY GROUPS

Carrier	Will the carriers write an owner-only Group?
	No. Owner-only groups without W2 employees are ineligible for coverage.
	Yes. Owner-only groups that meet the following criteria are eligible for coverage: <ul style="list-style-type: none"> • The group is a S-Corp, C-Corp, or LLC • There are at least two owners who aren't spouses • One owner completes an Eligibility Statement or can provide W2s.
	No. Owner-only groups without W2 employees are ineligible for coverage.
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	Yes. Owner-only groups that meet the following criteria are eligible for coverage: <ul style="list-style-type: none"> • The group must be headquartered in CA offering general financial services • More than 50% of the owners must be members of CalCPA and in good standing • More than 50% of the group must reside in CA • All employees must work at least 20 hours per week, unless the group chooses 30 hours as the eligibility requirement
	No. Owner-only groups without W2 employees are ineligible for coverage.
	No. Owner-only groups without W2 employees are ineligible for coverage.
	Yes. Owner-only groups that meet the following criteria are eligible for coverage: <ul style="list-style-type: none"> • The group is a S-Corp, C-Corp, or LLC • One owner can provide W2s • Other owner completes an Eligibility Statement or Statement of Information
	No. Owner-only groups without W2 employees are ineligible for coverage.
	No. Owner-only groups without W2 employees are ineligible for coverage.
	No. Owner-only groups without W2 employees are not eligible for coverage.
	Yes. Owner-only groups that meet the following criteria are eligible for coverage: <ul style="list-style-type: none"> • The group is a C-Corp, S-Corp, or LLC • There are at least two owners who aren't spouses • One of the owners works 30 hours/week