

# SMALL GROUP PROPOSAL REQUEST

One of the advantages of working with Dickerson Insurance Services — we can manage the entire quoting process for you. It's easy to get started.



For more Information N. CA call: (877) 361-7342

For more Information S. CA call: (800) 457-6116

License #0M29112

## 1 BROKER

Name: \_\_\_\_\_

Agency: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

License #: \_\_\_\_\_ Covered CA Certified:  Y  N

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Insurance Lines: \_\_\_\_\_

Dickerson Exec: \_\_\_\_\_

## 2 GROUP

Company/Group Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Coverage Outside CA?: \_\_\_\_\_ Virgin Group:  Y  N

SIC: \_\_\_\_\_ or Nature of Business: \_\_\_\_\_

Renewal Date: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Current Medical Carrier: \_\_\_\_\_

Current Premium: \$ \_\_\_\_\_

Current Dental Carrier: \_\_\_\_\_

Current Dental Premium: \$ \_\_\_\_\_

Life Amount: \$ \_\_\_\_\_

## 3 COVERAGE

- Medical:  HMO  PPO  EPO  
 Dental   
 Vision  
 Life

- STD  Payroll  
 LTD  Electronic Enrollment  
 ACC  ERISA  
 AD&D  HSA  
 CI  HRA  
 Chiro  Self-Funded  
 Acupuncture  GAP  
 Hospitalization  MEC/MVP  
 Workers' Comp

Employer Contribution: EE \_\_\_\_\_% DEP \_\_\_\_\_%

## 4 SPECIAL INSTRUCTIONS

- Mail  Email  Fax  Pick-up

## 5 SUBMIT COMPLETED FORM & CENSUS

Via email: [quotes@dickerson-group.com](mailto:quotes@dickerson-group.com)

Via fax Southern CA: (323) 805-2905

Via fax Northern CA: (888) 360-7342





