



# Dickerson Employee Benefits Insurance Services

AUTHORIZED GENERAL AGENT  
License #0F69768

## COMPANY CENSUS & PROPOSAL REQUEST

Submit Completed Census by fax 800-878-8501  
or by email [mathew@dickerson-group.com](mailto:mathew@dickerson-group.com)

Account Executive: \_\_\_\_\_  
Company/Group Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_  
Industry/SIC Code (non-medical coverage only): \_\_\_\_\_  
Renewal Date: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Broker: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
License #: \_\_\_\_\_ Covered CA Certified:  Y  N  
Email: \_\_\_\_\_

	First Name, Last Name	DOB mm-dd-yyyy	Age	Medical Status	Dental Status	Vision Status	ZIP Code for EE	M/F	COBRA Y/N	Salary***
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										

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\*\*\*only complete when quoting LTD, STD and higher amount of Life

### Choose 1 (one) of the following for Required Medical Status Code:

Dental Status Code (choose 1)	Vision Status Code (choose 1)
EE, ES, EF EC, EMC	EE, ES, EF EC, EMC

for Employees (EE)	for Dependents
EE=Employee Only ES=Employee/Spouse EF=Employee/Family EC=Employee/1 Child, EMC=Employee/Children	SP=Spouse, DP=Dependent

**Requested:**

Medical  Dental  Vision  Life  STD\*  LTD\*  Workers' Comp\*\*

- Aetna:** Medical, Dental, Vision, Life, STD, LTD
- Anthem Blue Cross:** Medical, Dental, Vision, Life, STD, LTD, Infertility
- CaliforniaChoice®:** Medical, Dental, Vision, Life, Chiro/Acupuncture
- California Dental Network:** Dental
- Choice Builder:** Dental, Vision, Life, Chiro/Acupuncture
- Covered California for Small Business:** Medical, Dental
- Employers\*\*:** Workers' Compensation
- Health Net:** Medical, Dental, Vision, Life, Chiro, Infertility
- Liberty Dental\*:** Dental
- MetLife:** Dental, Vision (Safeguard), Life, STD, LTD
- Premier Access\*:** Dental, Vision
- Unum\*:** Dental, Vision, Life, STD, LTD
- Vision Plan of America:** Dental, Vision
- Voluntary/Integrated Benefits\*\*:** Dental, Vision, Life, STD, LTD, Accident, Cancer, Critical Illness, Hospital Indemnity, Limited Benefit Medical Plan (through Allstate, Assurant, Colonial Life, Mutual of Omaha, PanAmerican, Reliance Standard, Transamerica and more)
- VSP:** through Morgan White Group
- Western Dental:** Dental

### Receiving Options

Mail  Email  Fax  Pick-up

\*not quoted in-house \*\*call for more information

### General Information:

Virgin Group?  Yes  No Current Carrier: \_\_\_\_\_ Current Premium: \$ \_\_\_\_\_ Life Amount: \$ \_\_\_\_\_  
Employer contribution: EE \_\_\_\_\_ % DEP \_\_\_\_\_ %



